

Debt Service
Payment Schedules
for the
City of Portland, Texas



Fiscal Year Ending: September 30, 2017

Updated: November 8, 2016

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BOND DEBT SERVICE BREAKDOWN

City of Portland, Texas (General Obligation)
 Combined General Obligation Debt Service Requirements
 Debt Service Summary

Series 2010 CO, 2010 GO Refunding, 2014 CO, 2014 TN, and 2015 GO Refunding

| Period Ending | Combination Tax and Revenue Certificates of Obligation, Series 2010 | General Obligation Refunding Bonds, Series 2010 | Combination Tax and Revenue Certificates of Obligation, Series 2014 | Tax Notes, Series 2014 | General Obligation Refunding Bonds, Series 2015 | Total |
|------------------|---|---|--|---------------------------|---|---------------|
| 09/30/2017 | 357,337.50 | 379,800 | 437,060 | 794,263 | 280,400 | 2,248,860.50 |
| 09/30/2018 | 232,137.50 | 368,600 | 438,360 | | 276,200 | 1,315,297.50 |
| 09/30/2019 | 226,537.50 | 372,400 | 434,360 | | 279,900 | 1,313,197.50 |
| 09/30/2020 | 235,937.50 | 370,600 | 435,210 | | 278,300 | 1,320,047.50 |
| 09/30/2021 | 234,737.50 | 368,400 | 435,760 | | 281,550 | 1,320,447.50 |
| 09/30/2022 | 228,337.50 | 370,800 | 281,010 | | 283,325 | 1,163,472.50 |
| 09/30/2023 | 231,937.50 | 367,600 | 280,610 | | 229,750 | 1,109,897.50 |
| 09/30/2024 | 235,137.50 | 364,000 | 280,060 | | 232,750 | 1,111,947.50 |
| 09/30/2025 | 222,937.50 | | 278,410 | | 230,400 | 731,747.50 |
| 09/30/2026 | 225,937.50 | | 281,585 | | 232,875 | 740,397.50 |
| 09/30/2027 | 228,537.50 | | 279,410 | | | 507,947.50 |
| 09/30/2028 | 225,737.50 | | 282,060 | | | 507,797.50 |
| 09/30/2029 | 227,737.50 | | 279,360 | | | 507,097.50 |
| 09/30/2030 | 229,075.00 | | 281,260 | | | 510,335.00 |
| 09/30/2031 | | | 277,800 | | | 277,800.00 |
| 09/30/2032 | | | 279,160 | | | 279,160.00 |
| 09/30/2033 | | | 280,160 | | | 280,160.00 |
| 09/30/2034 | | | 280,800 | | | 280,800.00 |
| | 3,342,062.50 | 2,962,200 | 5,822,435 | 794,263 | 2,605,450 | 15,526,410.50 |

BOND DEBT SERVICE BREAKDOWN

City of Portland, Texas (Utility System)
 Combined Utility System Debt Service Requirements
 Debt Service Summary

Series 2009, 2009A, 2010, 2012 Rev Bonds, and 2012 Rev/Ref Bonds

| Period Ending | Utility System Revenue Bonds, Series 2009 | Utility System Revenue Bonds, Series 2009A | Utility System Revenue Refunding Bonds, Series 2010 | Utility System Revenue Bonds, Series 2012 | Utility System Revenue and Refunding Bonds, Series 2012 | Total |
|------------------|---|--|---|---|---|---------------|
| 09/30/2017 | 25,465.00 | 526,862.50 | 261,650 | 12,442.40 | 541,625 | 1,368,044.90 |
| 09/30/2018 | 25,875.60 | 524,437.50 | 260,200 | 12,344.00 | 543,250 | 1,366,107.10 |
| 09/30/2019 | 26,229.10 | 531,662.50 | 263,600 | 13,225.60 | 537,900 | 1,372,617.20 |
| 09/30/2020 | 25,523.50 | 392,225.00 | 264,400 | 13,069.90 | 537,400 | 1,232,618.40 |
| 09/30/2021 | 25,809.90 | 391,825.00 | 269,800 | 12,896.20 | 531,600 | 1,231,931.10 |
| 09/30/2022 | 26,043.20 | 391,025.00 | 119,600 | 13,704.50 | 532,000 | 1,082,372.70 |
| 09/30/2023 | 26,231.40 | 394,825.00 | | 13,456.50 | 536,800 | 971,312.90 |
| 09/30/2024 | 26,365.00 | 393,025.00 | | 13,188.50 | 535,800 | 968,378.50 |
| 09/30/2025 | 26,443.00 | 395,825.00 | | 13,905.50 | 534,200 | 970,373.50 |
| 09/30/2026 | 26,464.40 | 397,625.00 | | 13,577.70 | 362,000 | 799,667.10 |
| 09/30/2027 | 26,428.20 | 398,387.50 | | 14,238.90 | 361,000 | 800,054.60 |
| 09/30/2028 | 26,344.90 | 403,512.50 | | 13,833.30 | 364,600 | 808,290.70 |
| 09/30/2029 | 26,202.50 | 402,325.00 | | 14,415.70 | 362,600 | 805,543.20 |
| 09/30/2030 | | | | 13,950.30 | 360,200 | 374,150.30 |
| 09/30/2031 | | | | 13,478.40 | 362,400 | 375,878.40 |
| 09/30/2032 | | | | | 364,000 | 364,000.00 |
| | 339,425.70 | 5,543,562.50 | 1,439,250 | 201,727.40 | 7,367,375 | 14,891,340.60 |

BOND DEBT SERVICE BREAKDOWN

City of Portland, Texas (Sales Tax)
 Combined Sales Tax Debt Service Requirements
 Debt Service Summary
 Series 2013 and 2015 Bond Issues

| Period Ending | Sales Tax Revenue Refunding Bonds, Series 2013 | Sales Tax Revenue Bonds, Series 2015 | Total |
|------------------|---|--|--------------|
| 09/30/2017 | 230,700.00 | 249,250 | 479,950.00 |
| 09/30/2018 | 226,900.00 | 250,500 | 477,400.00 |
| 09/30/2019 | 227,562.50 | 251,600 | 479,162.50 |
| 09/30/2020 | 232,050.00 | 252,550 | 484,600.00 |
| 09/30/2021 | 229,775.00 | 248,350 | 478,125.00 |
| 09/30/2022 | 231,725.00 | 249,150 | 480,875.00 |
| 09/30/2023 | 228,937.50 | 249,800 | 478,737.50 |
| 09/30/2024 | | 248,800 | 248,800.00 |
| 09/30/2025 | | 247,600 | 247,600.00 |
| 09/30/2026 | | 251,200 | 251,200.00 |
| 09/30/2027 | | 249,400 | 249,400.00 |
| 09/30/2028 | | 252,400 | 252,400.00 |
| 09/30/2029 | | 250,000 | 250,000.00 |
| 09/30/2030 | | 252,400 | 252,400.00 |
| 09/30/2031 | | 249,400 | 249,400.00 |
| 09/30/2032 | | 251,200 | 251,200.00 |
| 09/30/2033 | | 247,600 | 247,600.00 |
| 09/30/2034 | | 248,800 | 248,800.00 |
| 09/30/2035 | | 249,600 | 249,600.00 |
| | 1,607,650.00 | 4,749,600 | 6,357,250.00 |

BOND DEBT SERVICE BREAKDOWN

City of Portland, Texas (Community Center Complex Development Corporation)
Community Center Complex Development Corporation Debt Service Requirements
Debt Service Summary
Series 2007 Bond Issue

| Period Ending | Sales Tax Revenue Refunding Bonds, Series 2007 | Total |
|------------------|---|--------------|
| 09/30/2017 | 213,962.50 | 213,962.50 |
| 09/30/2018 | 217,607.50 | 217,607.50 |
| 09/30/2019 | 215,945.00 | 215,945.00 |
| 09/30/2020 | 214,056.25 | 214,056.25 |
| 09/30/2021 | 216,837.50 | 216,837.50 |
| 09/30/2022 | 219,206.25 | 219,206.25 |
| 09/30/2023 | 211,250.00 | 211,250.00 |
| 09/30/2024 | 212,962.50 | 212,962.50 |
| 09/30/2025 | 209,356.25 | 209,356.25 |
| | 1,931,183.75 | 1,931,183.75 |

BOND DEBT SERVICE

City of Portland, Texas (General Obligation)
 Combined General Obligation Debt Service Requirements
 Combined Payments by Fiscal Year
 Series 2010 CO, 2010 GO Refunding, 2014 CO, 2014 TN, and 2015 GO Refunding

| Period Ending | Principal | Interest | Debt Service |
|------------------|------------|--------------|---------------|
| 09/30/2017 | 1,820,000 | 428,860.50 | 2,248,860.50 |
| 09/30/2018 | 930,000 | 385,297.50 | 1,315,297.50 |
| 09/30/2019 | 960,000 | 353,197.50 | 1,313,197.50 |
| 09/30/2020 | 1,000,000 | 320,047.50 | 1,320,047.50 |
| 09/30/2021 | 1,035,000 | 285,447.50 | 1,320,447.50 |
| 09/30/2022 | 915,000 | 248,472.50 | 1,163,472.50 |
| 09/30/2023 | 895,000 | 214,897.50 | 1,109,897.50 |
| 09/30/2024 | 930,000 | 181,947.50 | 1,111,947.50 |
| 09/30/2025 | 585,000 | 146,747.50 | 731,747.50 |
| 09/30/2026 | 615,000 | 125,397.50 | 740,397.50 |
| 09/30/2027 | 405,000 | 102,947.50 | 507,947.50 |
| 09/30/2028 | 420,000 | 87,797.50 | 507,797.50 |
| 09/30/2029 | 435,000 | 72,097.50 | 507,097.50 |
| 09/30/2030 | 455,000 | 55,335.00 | 510,335.00 |
| 09/30/2031 | 240,000 | 37,800.00 | 277,800.00 |
| 09/30/2032 | 250,000 | 29,160.00 | 279,160.00 |
| 09/30/2033 | 260,000 | 20,160.00 | 280,160.00 |
| 09/30/2034 | 270,000 | 10,800.00 | 280,800.00 |
| | 12,420,000 | 3,106,410.50 | 15,526,410.50 |

BOND DEBT SERVICE

City of Portland, Texas (General Obligation)
 Combined General Obligation Debt Service Requirements
 Combined Payments by Date

Series 2010 CO, 2010 GO Refunding, 2014 CO, 2014 TN, and 2015 GO Refunding

| Period Ending | Principal | Interest | Debt Service | Annual Debt Service |
|---------------|-----------|------------|--------------|---------------------|
| 02/15/2017 | | 209,798.75 | 209,798.75 | |
| 03/01/2017 | | 4,631.50 | 4,631.50 | |
| 08/15/2017 | 1,035,000 | 209,798.75 | 1,244,798.75 | |
| 09/01/2017 | 785,000 | 4,631.50 | 789,631.50 | |
| 09/30/2017 | | | | 2,248,860.50 |
| 02/15/2018 | | 192,648.75 | 192,648.75 | |
| 08/15/2018 | 930,000 | 192,648.75 | 1,122,648.75 | |
| 09/30/2018 | | | | 1,315,297.50 |
| 02/15/2019 | | 176,598.75 | 176,598.75 | |
| 08/15/2019 | 960,000 | 176,598.75 | 1,136,598.75 | |
| 09/30/2019 | | | | 1,313,197.50 |
| 02/15/2020 | | 160,023.75 | 160,023.75 | |
| 08/15/2020 | 1,000,000 | 160,023.75 | 1,160,023.75 | |
| 09/30/2020 | | | | 1,320,047.50 |
| 02/15/2021 | | 142,723.75 | 142,723.75 | |
| 08/15/2021 | 1,035,000 | 142,723.75 | 1,177,723.75 | |
| 09/30/2021 | | | | 1,320,447.50 |
| 02/15/2022 | | 124,236.25 | 124,236.25 | |
| 08/15/2022 | 915,000 | 124,236.25 | 1,039,236.25 | |
| 09/30/2022 | | | | 1,163,472.50 |
| 02/15/2023 | | 107,448.75 | 107,448.75 | |
| 08/15/2023 | 895,000 | 107,448.75 | 1,002,448.75 | |
| 09/30/2023 | | | | 1,109,897.50 |
| 02/15/2024 | | 90,973.75 | 90,973.75 | |
| 08/15/2024 | 930,000 | 90,973.75 | 1,020,973.75 | |
| 09/30/2024 | | | | 1,111,947.50 |
| 02/15/2025 | | 73,373.75 | 73,373.75 | |
| 08/15/2025 | 585,000 | 73,373.75 | 658,373.75 | |
| 09/30/2025 | | | | 731,747.50 |
| 02/15/2026 | | 62,698.75 | 62,698.75 | |
| 08/15/2026 | 615,000 | 62,698.75 | 677,698.75 | |
| 09/30/2026 | | | | 740,397.50 |
| 02/15/2027 | | 51,473.75 | 51,473.75 | |
| 08/15/2027 | 405,000 | 51,473.75 | 456,473.75 | |
| 09/30/2027 | | | | 507,947.50 |
| 02/15/2028 | | 43,898.75 | 43,898.75 | |
| 08/15/2028 | 420,000 | 43,898.75 | 463,898.75 | |
| 09/30/2028 | | | | 507,797.50 |
| 02/15/2029 | | 36,048.75 | 36,048.75 | |
| 08/15/2029 | 435,000 | 36,048.75 | 471,048.75 | |
| 09/30/2029 | | | | 507,097.50 |
| 02/15/2030 | | 27,667.50 | 27,667.50 | |
| 08/15/2030 | 455,000 | 27,667.50 | 482,667.50 | |
| 09/30/2030 | | | | 510,335.00 |
| 02/15/2031 | | 18,900.00 | 18,900.00 | |
| 08/15/2031 | 240,000 | 18,900.00 | 258,900.00 | |
| 09/30/2031 | | | | 277,800.00 |
| 02/15/2032 | | 14,580.00 | 14,580.00 | |
| 08/15/2032 | 250,000 | 14,580.00 | 264,580.00 | |
| 09/30/2032 | | | | 279,160.00 |
| 02/15/2033 | | 10,080.00 | 10,080.00 | |
| 08/15/2033 | 260,000 | 10,080.00 | 270,080.00 | |

BOND DEBT SERVICE

City of Portland, Texas (General Obligation)
Combined General Obligation Debt Service Requirements
Combined Payments by Date

Series 2010 CO, 2010 GO Refunding, 2014 CO, 2014 TN, and 2015 GO Refunding

| Period Ending | Principal | Interest | Debt Service | Annual Debt Service |
|------------------|------------|--------------|---------------|------------------------|
| 09/30/2033 | | | | 280,160.00 |
| 02/15/2034 | | 5,400.00 | 5,400.00 | |
| 08/15/2034 | 270,000 | 5,400.00 | 275,400.00 | |
| 09/30/2034 | | | | 280,800.00 |
| | 12,420,000 | 3,106,410.50 | 15,526,410.50 | 15,526,410.50 |

BOND DEBT SERVICE

City of Portland, Texas (General Obligation)
 Combination Tax and Revenue Certificates of Obligation, Series 2010
 Original Issuance Amount: \$4,080,000
 Callable beginning 8/15/2019 at par

| Period Ending | Principal | Coupon | Interest | Debt Service | Annual Debt Service |
|---------------|-----------|--------|------------|--------------|---------------------|
| 02/15/2017 | | | 51,168.75 | 51,168.75 | |
| 08/15/2017 | 255,000 | 4.000% | 51,168.75 | 306,168.75 | |
| 09/30/2017 | | | | | 357,337.50 |
| 02/15/2018 | | | 46,068.75 | 46,068.75 | |
| 08/15/2018 | 140,000 | 4.000% | 46,068.75 | 186,068.75 | |
| 09/30/2018 | | | | | 232,137.50 |
| 02/15/2019 | | | 43,268.75 | 43,268.75 | |
| 08/15/2019 | 140,000 | 4.000% | 43,268.75 | 183,268.75 | |
| 09/30/2019 | | | | | 226,537.50 |
| 02/15/2020 | | | 40,468.75 | 40,468.75 | |
| 08/15/2020 | 155,000 | 4.000% | 40,468.75 | 195,468.75 | |
| 09/30/2020 | | | | | 235,937.50 |
| 02/15/2021 | | | 37,368.75 | 37,368.75 | |
| 08/15/2021 | 160,000 | 4.000% | 37,368.75 | 197,368.75 | |
| 09/30/2021 | | | | | 234,737.50 |
| 02/15/2022 | | | 34,168.75 | 34,168.75 | |
| 08/15/2022 | 160,000 | 4.000% | 34,168.75 | 194,168.75 | |
| 09/30/2022 | | | | | 228,337.50 |
| 02/15/2023 | | | 30,968.75 | 30,968.75 | |
| 08/15/2023 | 170,000 | 4.000% | 30,968.75 | 200,968.75 | |
| 09/30/2023 | | | | | 231,937.50 |
| 02/15/2024 | | | 27,568.75 | 27,568.75 | |
| 08/15/2024 | 180,000 | 4.000% | 27,568.75 | 207,568.75 | |
| 09/30/2024 | | | | | 235,137.50 |
| 02/15/2025 | | | 23,968.75 | 23,968.75 | |
| 08/15/2025 | 175,000 | 4.000% | 23,968.75 | 198,968.75 | |
| 09/30/2025 | | | | | 222,937.50 |
| 02/15/2026 | | | 20,468.75 | 20,468.75 | |
| 08/15/2026 | 185,000 | 4.000% | 20,468.75 | 205,468.75 | |
| 09/30/2026 | | | | | 225,937.50 |
| 02/15/2027 | | | 16,768.75 | 16,768.75 | |
| 08/15/2027 | 195,000 | 4.000% | 16,768.75 | 211,768.75 | |
| 09/30/2027 | | | | | 228,537.50 |
| 02/15/2028 | | | 12,868.75 | 12,868.75 | |
| 08/15/2028 | 200,000 | 4.000% | 12,868.75 | 212,868.75 | |
| 09/30/2028 | | | | | 225,737.50 |
| 02/15/2029 | | | 8,868.75 | 8,868.75 | |
| 08/15/2029 | 210,000 | 4.125% | 8,868.75 | 218,868.75 | |
| 09/30/2029 | | | | | 227,737.50 |
| 02/15/2030 | | | 4,537.50 | 4,537.50 | |
| 08/15/2030 | 220,000 | 4.125% | 4,537.50 | 224,537.50 | |
| 09/30/2030 | | | | | 229,075.00 |
| | 2,545,000 | | 797,062.50 | 3,342,062.50 | 3,342,062.50 |

BOND DEBT SERVICE

City of Portland, Texas (General Obligation)
 General Obligation Refunding Bonds, Series 2010
 Original Issuance Amount: \$3,620,000
 Callable beginning 8/15/2019 at par

| Period Ending | Principal | Coupon | Interest | Debt Service | Annual Debt Service |
|---------------|-----------|--------|----------|--------------|---------------------|
| 02/15/2017 | | | 49,900 | 49,900 | |
| 08/15/2017 | 280,000 | 4.000% | 49,900 | 329,900 | |
| 09/30/2017 | | | | | 379,800 |
| 02/15/2018 | | | 44,300 | 44,300 | |
| 08/15/2018 | 280,000 | 4.000% | 44,300 | 324,300 | |
| 09/30/2018 | | | | | 368,600 |
| 02/15/2019 | | | 38,700 | 38,700 | |
| 08/15/2019 | 295,000 | 4.000% | 38,700 | 333,700 | |
| 09/30/2019 | | | | | 372,400 |
| 02/15/2020 | | | 32,800 | 32,800 | |
| 08/15/2020 | 305,000 | 4.000% | 32,800 | 337,800 | |
| 09/30/2020 | | | | | 370,600 |
| 02/15/2021 | | | 26,700 | 26,700 | |
| 08/15/2021 | 315,000 | 4.000% | 26,700 | 341,700 | |
| 09/30/2021 | | | | | 368,400 |
| 02/15/2022 | | | 20,400 | 20,400 | |
| 08/15/2022 | 330,000 | 4.000% | 20,400 | 350,400 | |
| 09/30/2022 | | | | | 370,800 |
| 02/15/2023 | | | 13,800 | 13,800 | |
| 08/15/2023 | 340,000 | 4.000% | 13,800 | 353,800 | |
| 09/30/2023 | | | | | 367,600 |
| 02/15/2024 | | | 7,000 | 7,000 | |
| 08/15/2024 | 350,000 | 4.000% | 7,000 | 357,000 | |
| 09/30/2024 | | | | | 364,000 |
| | 2,495,000 | | 467,200 | 2,962,200 | 2,962,200 |

BOND DEBT SERVICE

City of Portland, Texas (General Obligation)
 Combination Tax and Revenue Certificates of Obligation, Series 2014
 Original Issuance Amount: \$4,905,000
 Callable beginning 8/15/2023 at par

| Period Ending | Principal | Coupon | Interest | Debt Service | Annual Debt Service |
|---------------|-----------|--------|-----------|--------------|---------------------|
| 02/15/2017 | | | 73,530.00 | 73,530.00 | |
| 08/15/2017 | 290,000 | 3.000% | 73,530.00 | 363,530.00 | |
| 09/30/2017 | | | | | 437,060 |
| 02/15/2018 | | | 69,180.00 | 69,180.00 | |
| 08/15/2018 | 300,000 | 3.000% | 69,180.00 | 369,180.00 | |
| 09/30/2018 | | | | | 438,360 |
| 02/15/2019 | | | 64,680.00 | 64,680.00 | |
| 08/15/2019 | 305,000 | 3.000% | 64,680.00 | 369,680.00 | |
| 09/30/2019 | | | | | 434,360 |
| 02/15/2020 | | | 60,105.00 | 60,105.00 | |
| 08/15/2020 | 315,000 | 3.000% | 60,105.00 | 375,105.00 | |
| 09/30/2020 | | | | | 435,210 |
| 02/15/2021 | | | 55,380.00 | 55,380.00 | |
| 08/15/2021 | 325,000 | 3.000% | 55,380.00 | 380,380.00 | |
| 09/30/2021 | | | | | 435,760 |
| 02/15/2022 | | | 50,505.00 | 50,505.00 | |
| 08/15/2022 | 180,000 | 3.000% | 50,505.00 | 230,505.00 | |
| 09/30/2022 | | | | | 281,010 |
| 02/15/2023 | | | 47,805.00 | 47,805.00 | |
| 08/15/2023 | 185,000 | 3.000% | 47,805.00 | 232,805.00 | |
| 09/30/2023 | | | | | 280,610 |
| 02/15/2024 | | | 45,030.00 | 45,030.00 | |
| 08/15/2024 | 190,000 | 3.500% | 45,030.00 | 235,030.00 | |
| 09/30/2024 | | | | | 280,060 |
| 02/15/2025 | | | 41,705.00 | 41,705.00 | |
| 08/15/2025 | 195,000 | 3.500% | 41,705.00 | 236,705.00 | |
| 09/30/2025 | | | | | 278,410 |
| 02/15/2026 | | | 38,292.50 | 38,292.50 | |
| 08/15/2026 | 205,000 | 3.500% | 38,292.50 | 243,292.50 | |
| 09/30/2026 | | | | | 281,585 |
| 02/15/2027 | | | 34,705.00 | 34,705.00 | |
| 08/15/2027 | 210,000 | 3.500% | 34,705.00 | 244,705.00 | |
| 09/30/2027 | | | | | 279,410 |
| 02/15/2028 | | | 31,030.00 | 31,030.00 | |
| 08/15/2028 | 220,000 | 3.500% | 31,030.00 | 251,030.00 | |
| 09/30/2028 | | | | | 282,060 |
| 02/15/2029 | | | 27,180.00 | 27,180.00 | |
| 08/15/2029 | 225,000 | 3.600% | 27,180.00 | 252,180.00 | |
| 09/30/2029 | | | | | 279,360 |
| 02/15/2030 | | | 23,130.00 | 23,130.00 | |
| 08/15/2030 | 235,000 | 3.600% | 23,130.00 | 258,130.00 | |
| 09/30/2030 | | | | | 281,260 |
| 02/15/2031 | | | 18,900.00 | 18,900.00 | |
| 08/15/2031 | 240,000 | 3.600% | 18,900.00 | 258,900.00 | |
| 09/30/2031 | | | | | 277,800 |
| 02/15/2032 | | | 14,580.00 | 14,580.00 | |
| 08/15/2032 | 250,000 | 3.600% | 14,580.00 | 264,580.00 | |
| 09/30/2032 | | | | | 279,160 |
| 02/15/2033 | | | 10,080.00 | 10,080.00 | |
| 08/15/2033 | 260,000 | 3.600% | 10,080.00 | 270,080.00 | |

BOND DEBT SERVICE

City of Portland, Texas (General Obligation)
 Combination Tax and Revenue Certificates of Obligation, Series 2014
 Original Issuance Amount: \$4,905,000
 Callable beginning 8/15/2023 at par

| Period Ending | Principal | Coupon | Interest | Debt Service | Annual Debt Service |
|---------------|-----------|--------|--------------|--------------|---------------------|
| 09/30/2033 | | | | | 280,160 |
| 02/15/2034 | | | 5,400.00 | 5,400.00 | |
| 08/15/2034 | 270,000 | 4.000% | 5,400.00 | 275,400.00 | |
| 09/30/2034 | | | | | 280,800 |
| | 4,400,000 | | 1,422,435.00 | 5,822,435.00 | 5,822,435 |

BOND DEBT SERVICE

City of Portland, Texas (General Obligation)

Tax Notes, Series 2014

Original Issuance Amount: \$2,340,000

Callable beginning 9/1/2016 at par

| Period Ending | Principal | Coupon | Interest | Debt Service | Annual Debt Service |
|------------------|-----------|--------|----------|--------------|---------------------------|
| 03/01/2017 | | | 4,631.50 | 4,631.50 | |
| 09/01/2017 | 785,000 | 1.180% | 4,631.50 | 789,631.50 | |
| 09/30/2017 | | | | | 794,263 |
| | 785,000 | | 9,263.00 | 794,263.00 | 794,263 |

BOND DEBT SERVICE

City of Portland, Texas (General Obligation)
 General Obligation Refunding Bonds, Series 2015
 Original Issuance Amount: \$2,250,000
 Callable beginning 8/15/2025 at par

| Period Ending | Principal | Coupon | Interest | Debt Service | Annual Debt Service |
|---------------|-----------|--------|------------|--------------|---------------------|
| 02/15/2017 | | | 35,200.00 | 35,200.00 | |
| 08/15/2017 | 210,000 | 2.000% | 35,200.00 | 245,200.00 | |
| 09/30/2017 | | | | | 280,400 |
| 02/15/2018 | | | 33,100.00 | 33,100.00 | |
| 08/15/2018 | 210,000 | 3.000% | 33,100.00 | 243,100.00 | |
| 09/30/2018 | | | | | 276,200 |
| 02/15/2019 | | | 29,950.00 | 29,950.00 | |
| 08/15/2019 | 220,000 | 3.000% | 29,950.00 | 249,950.00 | |
| 09/30/2019 | | | | | 279,900 |
| 02/15/2020 | | | 26,650.00 | 26,650.00 | |
| 08/15/2020 | 225,000 | 3.000% | 26,650.00 | 251,650.00 | |
| 09/30/2020 | | | | | 278,300 |
| 02/15/2021 | | | 23,275.00 | 23,275.00 | |
| 08/15/2021 | 235,000 | 3.500% | 23,275.00 | 258,275.00 | |
| 09/30/2021 | | | | | 281,550 |
| 02/15/2022 | | | 19,162.50 | 19,162.50 | |
| 08/15/2022 | 245,000 | 3.500% | 19,162.50 | 264,162.50 | |
| 09/30/2022 | | | | | 283,325 |
| 02/15/2023 | | | 14,875.00 | 14,875.00 | |
| 08/15/2023 | 200,000 | 3.500% | 14,875.00 | 214,875.00 | |
| 09/30/2023 | | | | | 229,750 |
| 02/15/2024 | | | 11,375.00 | 11,375.00 | |
| 08/15/2024 | 210,000 | 3.500% | 11,375.00 | 221,375.00 | |
| 09/30/2024 | | | | | 232,750 |
| 02/15/2025 | | | 7,700.00 | 7,700.00 | |
| 08/15/2025 | 215,000 | 3.500% | 7,700.00 | 222,700.00 | |
| 09/30/2025 | | | | | 230,400 |
| 02/15/2026 | | | 3,937.50 | 3,937.50 | |
| 08/15/2026 | 225,000 | 3.500% | 3,937.50 | 228,937.50 | |
| 09/30/2026 | | | | | 232,875 |
| | 2,195,000 | | 410,450.00 | 2,605,450.00 | 2,605,450 |

BOND DEBT SERVICE

City of Portland, Texas (Utility System)
 Combined Utility System Debt Service Requirements
 Combined Payments by Fiscal Year
 Series 2009, 2009A, 2010, 2012 Rev Bonds, and 2012 Rev/Ref Bonds

| Period Ending | Principal | Interest | Debt Service |
|------------------|------------|--------------|---------------|
| 09/30/2017 | 927,000 | 441,044.90 | 1,368,044.90 |
| 09/30/2018 | 953,000 | 413,107.10 | 1,366,107.10 |
| 09/30/2019 | 990,000 | 382,617.20 | 1,372,617.20 |
| 09/30/2020 | 885,000 | 347,618.40 | 1,232,618.40 |
| 09/30/2021 | 916,000 | 315,931.10 | 1,231,931.10 |
| 09/30/2022 | 803,000 | 279,372.70 | 1,082,372.70 |
| 09/30/2023 | 724,000 | 247,312.90 | 971,312.90 |
| 09/30/2024 | 750,000 | 218,378.50 | 968,378.50 |
| 09/30/2025 | 782,000 | 188,373.50 | 970,373.50 |
| 09/30/2026 | 643,000 | 156,667.10 | 799,667.10 |
| 09/30/2027 | 670,000 | 130,054.60 | 800,054.60 |
| 09/30/2028 | 706,000 | 102,290.70 | 808,290.70 |
| 09/30/2029 | 733,000 | 72,543.20 | 805,543.20 |
| 09/30/2030 | 333,000 | 41,150.30 | 374,150.30 |
| 09/30/2031 | 348,000 | 27,878.40 | 375,878.40 |
| 09/30/2032 | 350,000 | 14,000.00 | 364,000.00 |
| | 11,513,000 | 3,378,340.60 | 14,891,340.60 |

BOND DEBT SERVICE

City of Portland, Texas (Utility System)
 Combined Utility System Debt Service Requirements
 Combined Payments by Date
 Series 2009, 2009A, 2010, 2012 Rev Bonds, and 2012 Rev/Ref Bonds

| Period Ending | Principal | Interest | Debt Service | Annual Debt Service |
|---------------|------------|--------------|---------------|---------------------|
| 03/01/2017 | | 220,522.45 | 220,522.45 | |
| 09/01/2017 | 927,000 | 220,522.45 | 1,147,522.45 | |
| 09/30/2017 | | | | 1,368,044.90 |
| 03/01/2018 | | 206,553.55 | 206,553.55 | |
| 09/01/2018 | 953,000 | 206,553.55 | 1,159,553.55 | |
| 09/30/2018 | | | | 1,366,107.10 |
| 03/01/2019 | | 191,308.60 | 191,308.60 | |
| 09/01/2019 | 990,000 | 191,308.60 | 1,181,308.60 | |
| 09/30/2019 | | | | 1,372,617.20 |
| 03/01/2020 | | 173,809.20 | 173,809.20 | |
| 09/01/2020 | 885,000 | 173,809.20 | 1,058,809.20 | |
| 09/30/2020 | | | | 1,232,618.40 |
| 03/01/2021 | | 157,965.55 | 157,965.55 | |
| 09/01/2021 | 916,000 | 157,965.55 | 1,073,965.55 | |
| 09/30/2021 | | | | 1,231,931.10 |
| 03/01/2022 | | 139,686.35 | 139,686.35 | |
| 09/01/2022 | 803,000 | 139,686.35 | 942,686.35 | |
| 09/30/2022 | | | | 1,082,372.70 |
| 03/01/2023 | | 123,656.45 | 123,656.45 | |
| 09/01/2023 | 724,000 | 123,656.45 | 847,656.45 | |
| 09/30/2023 | | | | 971,312.90 |
| 03/01/2024 | | 109,189.25 | 109,189.25 | |
| 09/01/2024 | 750,000 | 109,189.25 | 859,189.25 | |
| 09/30/2024 | | | | 968,378.50 |
| 03/01/2025 | | 94,186.75 | 94,186.75 | |
| 09/01/2025 | 782,000 | 94,186.75 | 876,186.75 | |
| 09/30/2025 | | | | 970,373.50 |
| 03/01/2026 | | 78,333.55 | 78,333.55 | |
| 09/01/2026 | 643,000 | 78,333.55 | 721,333.55 | |
| 09/30/2026 | | | | 799,667.10 |
| 03/01/2027 | | 65,027.30 | 65,027.30 | |
| 09/01/2027 | 670,000 | 65,027.30 | 735,027.30 | |
| 09/30/2027 | | | | 800,054.60 |
| 03/01/2028 | | 51,145.35 | 51,145.35 | |
| 09/01/2028 | 706,000 | 51,145.35 | 757,145.35 | |
| 09/30/2028 | | | | 808,290.70 |
| 03/01/2029 | | 36,271.60 | 36,271.60 | |
| 09/01/2029 | 733,000 | 36,271.60 | 769,271.60 | |
| 09/30/2029 | | | | 805,543.20 |
| 03/01/2030 | | 20,575.15 | 20,575.15 | |
| 09/01/2030 | 333,000 | 20,575.15 | 353,575.15 | |
| 09/30/2030 | | | | 374,150.30 |
| 03/01/2031 | | 13,939.20 | 13,939.20 | |
| 09/01/2031 | 348,000 | 13,939.20 | 361,939.20 | |
| 09/30/2031 | | | | 375,878.40 |
| 03/01/2032 | | 7,000.00 | 7,000.00 | |
| 09/01/2032 | 350,000 | 7,000.00 | 357,000.00 | |
| 09/30/2032 | | | | 364,000.00 |
| | 11,513,000 | 3,378,340.60 | 14,891,340.60 | 14,891,340.60 |

BOND DEBT SERVICE

City of Portland, Texas (Utility System)
 Utility System Revenue Bonds, Series 2009
 Original Issuance Amount: \$322,000
 Callable beginning 9/1/2019 at par

| Period Ending | Principal | Coupon | Interest | Debt Service | Annual Debt Service |
|---------------|-----------|--------|-----------|--------------|---------------------|
| 03/01/2017 | | | 5,732.50 | 5,732.50 | |
| 09/01/2017 | 14,000 | 4.210% | 5,732.50 | 19,732.50 | |
| 09/30/2017 | | | | | 25,465.00 |
| 03/01/2018 | | | 5,437.80 | 5,437.80 | |
| 09/01/2018 | 15,000 | 4.310% | 5,437.80 | 20,437.80 | |
| 09/30/2018 | | | | | 25,875.60 |
| 03/01/2019 | | | 5,114.55 | 5,114.55 | |
| 09/01/2019 | 16,000 | 4.410% | 5,114.55 | 21,114.55 | |
| 09/30/2019 | | | | | 26,229.10 |
| 03/01/2020 | | | 4,761.75 | 4,761.75 | |
| 09/01/2020 | 16,000 | 4.460% | 4,761.75 | 20,761.75 | |
| 09/30/2020 | | | | | 25,523.50 |
| 03/01/2021 | | | 4,404.95 | 4,404.95 | |
| 09/01/2021 | 17,000 | 4.510% | 4,404.95 | 21,404.95 | |
| 09/30/2021 | | | | | 25,809.90 |
| 03/01/2022 | | | 4,021.60 | 4,021.60 | |
| 09/01/2022 | 18,000 | 4.510% | 4,021.60 | 22,021.60 | |
| 09/30/2022 | | | | | 26,043.20 |
| 03/01/2023 | | | 3,615.70 | 3,615.70 | |
| 09/01/2023 | 19,000 | 4.560% | 3,615.70 | 22,615.70 | |
| 09/30/2023 | | | | | 26,231.40 |
| 03/01/2024 | | | 3,182.50 | 3,182.50 | |
| 09/01/2024 | 20,000 | 4.610% | 3,182.50 | 23,182.50 | |
| 09/30/2024 | | | | | 26,365.00 |
| 03/01/2025 | | | 2,721.50 | 2,721.50 | |
| 09/01/2025 | 21,000 | 4.660% | 2,721.50 | 23,721.50 | |
| 09/30/2025 | | | | | 26,443.00 |
| 03/01/2026 | | | 2,232.20 | 2,232.20 | |
| 09/01/2026 | 22,000 | 4.710% | 2,232.20 | 24,232.20 | |
| 09/30/2026 | | | | | 26,464.40 |
| 03/01/2027 | | | 1,714.10 | 1,714.10 | |
| 09/01/2027 | 23,000 | 4.710% | 1,714.10 | 24,714.10 | |
| 09/30/2027 | | | | | 26,428.20 |
| 03/01/2028 | | | 1,172.45 | 1,172.45 | |
| 09/01/2028 | 24,000 | 4.760% | 1,172.45 | 25,172.45 | |
| 09/30/2028 | | | | | 26,344.90 |
| 03/01/2029 | | | 601.25 | 601.25 | |
| 09/01/2029 | 25,000 | 4.810% | 601.25 | 25,601.25 | |
| 09/30/2029 | | | | | 26,202.50 |
| | 250,000 | | 89,425.70 | 339,425.70 | 339,425.70 |

BOND DEBT SERVICE

City of Portland, Texas (Utility System)
 Utility System Revenue Bonds, Series 2009A
 Original Issuance Amount: \$6,500,000
 Callable beginning 9/1/2019 at par

| Period Ending | Principal | Coupon | Interest | Debt Service | Annual Debt Service |
|---------------|-----------|--------|--------------|--------------|---------------------|
| 03/01/2017 | | | 85,931.25 | 85,931.25 | |
| 09/01/2017 | 355,000 | 3.500% | 85,931.25 | 440,931.25 | |
| 09/30/2017 | | | | | 526,862.50 |
| 03/01/2018 | | | 79,718.75 | 79,718.75 | |
| 09/01/2018 | 365,000 | 3.500% | 79,718.75 | 444,718.75 | |
| 09/30/2018 | | | | | 524,437.50 |
| 03/01/2019 | | | 73,331.25 | 73,331.25 | |
| 09/01/2019 | 385,000 | 3.750% | 73,331.25 | 458,331.25 | |
| 09/30/2019 | | | | | 531,662.50 |
| 03/01/2020 | | | 66,112.50 | 66,112.50 | |
| 09/01/2020 | 260,000 | 4.000% | 66,112.50 | 326,112.50 | |
| 09/30/2020 | | | | | 392,225.00 |
| 03/01/2021 | | | 60,912.50 | 60,912.50 | |
| 09/01/2021 | 270,000 | 4.000% | 60,912.50 | 330,912.50 | |
| 09/30/2021 | | | | | 391,825.00 |
| 03/01/2022 | | | 55,512.50 | 55,512.50 | |
| 09/01/2022 | 280,000 | 4.000% | 55,512.50 | 335,512.50 | |
| 09/30/2022 | | | | | 391,025.00 |
| 03/01/2023 | | | 49,912.50 | 49,912.50 | |
| 09/01/2023 | 295,000 | 4.000% | 49,912.50 | 344,912.50 | |
| 09/30/2023 | | | | | 394,825.00 |
| 03/01/2024 | | | 44,012.50 | 44,012.50 | |
| 09/01/2024 | 305,000 | 4.000% | 44,012.50 | 349,012.50 | |
| 09/30/2024 | | | | | 393,025.00 |
| 03/01/2025 | | | 37,912.50 | 37,912.50 | |
| 09/01/2025 | 320,000 | 4.125% | 37,912.50 | 357,912.50 | |
| 09/30/2025 | | | | | 395,825.00 |
| 03/01/2026 | | | 31,312.50 | 31,312.50 | |
| 09/01/2026 | 335,000 | 4.250% | 31,312.50 | 366,312.50 | |
| 09/30/2026 | | | | | 397,625.00 |
| 03/01/2027 | | | 24,193.75 | 24,193.75 | |
| 09/01/2027 | 350,000 | 4.250% | 24,193.75 | 374,193.75 | |
| 09/30/2027 | | | | | 398,387.50 |
| 03/01/2028 | | | 16,756.25 | 16,756.25 | |
| 09/01/2028 | 370,000 | 4.375% | 16,756.25 | 386,756.25 | |
| 09/30/2028 | | | | | 403,512.50 |
| 03/01/2029 | | | 8,662.50 | 8,662.50 | |
| 09/01/2029 | 385,000 | 4.500% | 8,662.50 | 393,662.50 | |
| 09/30/2029 | | | | | 402,325.00 |
| | 4,275,000 | | 1,268,562.50 | 5,543,562.50 | 5,543,562.50 |

BOND DEBT SERVICE

City of Portland, Texas (Utility System)
 Utility System Revenue Refunding Bonds, Series 2010
 Original Issuance Amount: \$2,370,000
 Callable beginning 9/1/2019 at par

| Period Ending | Principal | Coupon | Interest | Debt Service | Annual Debt Service |
|---------------|-----------|--------|----------|--------------|---------------------|
| 03/01/2017 | | | 23,325 | 23,325 | |
| 09/01/2017 | 215,000 | 3.000% | 23,325 | 238,325 | |
| 09/30/2017 | | | | | 261,650 |
| 03/01/2018 | | | 20,100 | 20,100 | |
| 09/01/2018 | 220,000 | 3.000% | 20,100 | 240,100 | |
| 09/30/2018 | | | | | 260,200 |
| 03/01/2019 | | | 16,800 | 16,800 | |
| 09/01/2019 | 230,000 | 4.000% | 16,800 | 246,800 | |
| 09/30/2019 | | | | | 263,600 |
| 03/01/2020 | | | 12,200 | 12,200 | |
| 09/01/2020 | 240,000 | 4.000% | 12,200 | 252,200 | |
| 09/30/2020 | | | | | 264,400 |
| 03/01/2021 | | | 7,400 | 7,400 | |
| 09/01/2021 | 255,000 | 4.000% | 7,400 | 262,400 | |
| 09/30/2021 | | | | | 269,800 |
| 03/01/2022 | | | 2,300 | 2,300 | |
| 09/01/2022 | 115,000 | 4.000% | 2,300 | 117,300 | |
| 09/30/2022 | | | | | 119,600 |
| | 1,275,000 | | 164,250 | 1,439,250 | 1,439,250 |

BOND DEBT SERVICE

City of Portland, Texas (Utility System)
 Utility System Revenue Bonds, Series 2012
 Original Issuance Amount: \$193,000
 Callable beginning 3/1/2022 at par

| Period Ending | Principal | Coupon | Interest | Debt Service | Annual Debt Service |
|---------------|-----------|--------|-----------|--------------|---------------------|
| 03/01/2017 | | | 2,221.20 | 2,221.20 | |
| 09/01/2017 | 8,000 | 1.230% | 2,221.20 | 10,221.20 | |
| 09/30/2017 | | | | | 12,442.40 |
| 03/01/2018 | | | 2,172.00 | 2,172.00 | |
| 09/01/2018 | 8,000 | 1.480% | 2,172.00 | 10,172.00 | |
| 09/30/2018 | | | | | 12,344.00 |
| 03/01/2019 | | | 2,112.80 | 2,112.80 | |
| 09/01/2019 | 9,000 | 1.730% | 2,112.80 | 11,112.80 | |
| 09/30/2019 | | | | | 13,225.60 |
| 03/01/2020 | | | 2,034.95 | 2,034.95 | |
| 09/01/2020 | 9,000 | 1.930% | 2,034.95 | 11,034.95 | |
| 09/30/2020 | | | | | 13,069.90 |
| 03/01/2021 | | | 1,948.10 | 1,948.10 | |
| 09/01/2021 | 9,000 | 2.130% | 1,948.10 | 10,948.10 | |
| 09/30/2021 | | | | | 12,896.20 |
| 03/01/2022 | | | 1,852.25 | 1,852.25 | |
| 09/01/2022 | 10,000 | 2.480% | 1,852.25 | 11,852.25 | |
| 09/30/2022 | | | | | 13,704.50 |
| 03/01/2023 | | | 1,728.25 | 1,728.25 | |
| 09/01/2023 | 10,000 | 2.680% | 1,728.25 | 11,728.25 | |
| 09/30/2023 | | | | | 13,456.50 |
| 03/01/2024 | | | 1,594.25 | 1,594.25 | |
| 09/01/2024 | 10,000 | 2.830% | 1,594.25 | 11,594.25 | |
| 09/30/2024 | | | | | 13,188.50 |
| 03/01/2025 | | | 1,452.75 | 1,452.75 | |
| 09/01/2025 | 11,000 | 2.980% | 1,452.75 | 12,452.75 | |
| 09/30/2025 | | | | | 13,905.50 |
| 03/01/2026 | | | 1,288.85 | 1,288.85 | |
| 09/01/2026 | 11,000 | 3.080% | 1,288.85 | 12,288.85 | |
| 09/30/2026 | | | | | 13,577.70 |
| 03/01/2027 | | | 1,119.45 | 1,119.45 | |
| 09/01/2027 | 12,000 | 3.380% | 1,119.45 | 13,119.45 | |
| 09/30/2027 | | | | | 14,238.90 |
| 03/01/2028 | | | 916.65 | 916.65 | |
| 09/01/2028 | 12,000 | 3.480% | 916.65 | 12,916.65 | |
| 09/30/2028 | | | | | 13,833.30 |
| 03/01/2029 | | | 707.85 | 707.85 | |
| 09/01/2029 | 13,000 | 3.580% | 707.85 | 13,707.85 | |
| 09/30/2029 | | | | | 14,415.70 |
| 03/01/2030 | | | 475.15 | 475.15 | |
| 09/01/2030 | 13,000 | 3.630% | 475.15 | 13,475.15 | |
| 09/30/2030 | | | | | 13,950.30 |
| 03/01/2031 | | | 239.20 | 239.20 | |
| 09/01/2031 | 13,000 | 3.680% | 239.20 | 13,239.20 | |
| 09/30/2031 | | | | | 13,478.40 |
| | 158,000 | | 43,727.40 | 201,727.40 | 201,727.40 |

BOND DEBT SERVICE

City of Portland, Texas (Utility System)
 Utility System Revenue and Refunding Bonds, Series 2012
 Original Issuance Amount: \$7,380,000
 Callable beginning 9/1/2021 at par

| Period Ending | Principal | Coupon | Interest | Debt Service | Annual Debt Service |
|---------------|-----------|--------|--------------|--------------|---------------------|
| 03/01/2017 | | | 103,312.50 | 103,312.50 | |
| 09/01/2017 | 335,000 | 2.500% | 103,312.50 | 438,312.50 | |
| 09/30/2017 | | | | | 541,625 |
| 03/01/2018 | | | 99,125.00 | 99,125.00 | |
| 09/01/2018 | 345,000 | 3.000% | 99,125.00 | 444,125.00 | |
| 09/30/2018 | | | | | 543,250 |
| 03/01/2019 | | | 93,950.00 | 93,950.00 | |
| 09/01/2019 | 350,000 | 3.000% | 93,950.00 | 443,950.00 | |
| 09/30/2019 | | | | | 537,900 |
| 03/01/2020 | | | 88,700.00 | 88,700.00 | |
| 09/01/2020 | 360,000 | 3.000% | 88,700.00 | 448,700.00 | |
| 09/30/2020 | | | | | 537,400 |
| 03/01/2021 | | | 83,300.00 | 83,300.00 | |
| 09/01/2021 | 365,000 | 4.000% | 83,300.00 | 448,300.00 | |
| 09/30/2021 | | | | | 531,600 |
| 03/01/2022 | | | 76,000.00 | 76,000.00 | |
| 09/01/2022 | 380,000 | 4.000% | 76,000.00 | 456,000.00 | |
| 09/30/2022 | | | | | 532,000 |
| 03/01/2023 | | | 68,400.00 | 68,400.00 | |
| 09/01/2023 | 400,000 | 4.000% | 68,400.00 | 468,400.00 | |
| 09/30/2023 | | | | | 536,800 |
| 03/01/2024 | | | 60,400.00 | 60,400.00 | |
| 09/01/2024 | 415,000 | 4.000% | 60,400.00 | 475,400.00 | |
| 09/30/2024 | | | | | 535,800 |
| 03/01/2025 | | | 52,100.00 | 52,100.00 | |
| 09/01/2025 | 430,000 | 4.000% | 52,100.00 | 482,100.00 | |
| 09/30/2025 | | | | | 534,200 |
| 03/01/2026 | | | 43,500.00 | 43,500.00 | |
| 09/01/2026 | 275,000 | 4.000% | 43,500.00 | 318,500.00 | |
| 09/30/2026 | | | | | 362,000 |
| 03/01/2027 | | | 38,000.00 | 38,000.00 | |
| 09/01/2027 | 285,000 | 4.000% | 38,000.00 | 323,000.00 | |
| 09/30/2027 | | | | | 361,000 |
| 03/01/2028 | | | 32,300.00 | 32,300.00 | |
| 09/01/2028 | 300,000 | 4.000% | 32,300.00 | 332,300.00 | |
| 09/30/2028 | | | | | 364,600 |
| 03/01/2029 | | | 26,300.00 | 26,300.00 | |
| 09/01/2029 | 310,000 | 4.000% | 26,300.00 | 336,300.00 | |
| 09/30/2029 | | | | | 362,600 |
| 03/01/2030 | | | 20,100.00 | 20,100.00 | |
| 09/01/2030 | 320,000 | 4.000% | 20,100.00 | 340,100.00 | |
| 09/30/2030 | | | | | 360,200 |
| 03/01/2031 | | | 13,700.00 | 13,700.00 | |
| 09/01/2031 | 335,000 | 4.000% | 13,700.00 | 348,700.00 | |
| 09/30/2031 | | | | | 362,400 |
| 03/01/2032 | | | 7,000.00 | 7,000.00 | |
| 09/01/2032 | 350,000 | 4.000% | 7,000.00 | 357,000.00 | |
| 09/30/2032 | | | | | 364,000 |
| | 5,555,000 | | 1,812,375.00 | 7,367,375.00 | 7,367,375 |

BOND DEBT SERVICE

City of Portland, Texas (Sales Tax)
Combined Sales Tax Debt Service Requirements
Combined Payments by Fiscal Year
Series 2013 and 2015 Bond Issues

| Period Ending | Principal | Interest | Debt Service |
|------------------|-----------|--------------|--------------|
| 09/30/2017 | 315,000 | 164,950.00 | 479,950.00 |
| 09/30/2018 | 320,000 | 157,400.00 | 477,400.00 |
| 09/30/2019 | 330,000 | 149,162.50 | 479,162.50 |
| 09/30/2020 | 345,000 | 139,600.00 | 484,600.00 |
| 09/30/2021 | 350,000 | 128,125.00 | 478,125.00 |
| 09/30/2022 | 365,000 | 115,875.00 | 480,875.00 |
| 09/30/2023 | 375,000 | 103,737.50 | 478,737.50 |
| 09/30/2024 | 155,000 | 93,800.00 | 248,800.00 |
| 09/30/2025 | 160,000 | 87,600.00 | 247,600.00 |
| 09/30/2026 | 170,000 | 81,200.00 | 251,200.00 |
| 09/30/2027 | 175,000 | 74,400.00 | 249,400.00 |
| 09/30/2028 | 185,000 | 67,400.00 | 252,400.00 |
| 09/30/2029 | 190,000 | 60,000.00 | 250,000.00 |
| 09/30/2030 | 200,000 | 52,400.00 | 252,400.00 |
| 09/30/2031 | 205,000 | 44,400.00 | 249,400.00 |
| 09/30/2032 | 215,000 | 36,200.00 | 251,200.00 |
| 09/30/2033 | 220,000 | 27,600.00 | 247,600.00 |
| 09/30/2034 | 230,000 | 18,800.00 | 248,800.00 |
| 09/30/2035 | 240,000 | 9,600.00 | 249,600.00 |
| | 4,745,000 | 1,612,250.00 | 6,357,250.00 |

BOND DEBT SERVICE

City of Portland, Texas (Sales Tax)
 Combined Sales Tax Debt Service Requirements
 Combined Payments by Date
 Series 2013 and 2015 Bond Issues

| Period Ending | Principal | Interest | Debt Service | Annual Debt Service |
|---------------|-----------|-----------|--------------|---------------------|
| 02/15/2017 | 190,000 | 83,425.00 | 273,425.00 | |
| 08/15/2017 | 125,000 | 81,525.00 | 206,525.00 | |
| 09/30/2017 | | | | 479,950.00 |
| 02/15/2018 | 190,000 | 79,650.00 | 269,650.00 | |
| 08/15/2018 | 130,000 | 77,750.00 | 207,750.00 | |
| 09/30/2018 | | | | 477,400.00 |
| 02/15/2019 | 195,000 | 75,800.00 | 270,800.00 | |
| 08/15/2019 | 135,000 | 73,362.50 | 208,362.50 | |
| 09/30/2019 | | | | 479,162.50 |
| 02/15/2020 | 205,000 | 71,337.50 | 276,337.50 | |
| 08/15/2020 | 140,000 | 68,262.50 | 208,262.50 | |
| 09/30/2020 | | | | 484,600.00 |
| 02/15/2021 | 210,000 | 66,162.50 | 276,162.50 | |
| 08/15/2021 | 140,000 | 61,962.50 | 201,962.50 | |
| 09/30/2021 | | | | 478,125.00 |
| 02/15/2022 | 220,000 | 59,862.50 | 279,862.50 | |
| 08/15/2022 | 145,000 | 56,012.50 | 201,012.50 | |
| 09/30/2022 | | | | 480,875.00 |
| 02/15/2023 | 225,000 | 53,837.50 | 278,837.50 | |
| 08/15/2023 | 150,000 | 49,900.00 | 199,900.00 | |
| 09/30/2023 | | | | 478,737.50 |
| 02/15/2024 | | 46,900.00 | 46,900.00 | |
| 08/15/2024 | 155,000 | 46,900.00 | 201,900.00 | |
| 09/30/2024 | | | | 248,800.00 |
| 02/15/2025 | | 43,800.00 | 43,800.00 | |
| 08/15/2025 | 160,000 | 43,800.00 | 203,800.00 | |
| 09/30/2025 | | | | 247,600.00 |
| 02/15/2026 | | 40,600.00 | 40,600.00 | |
| 08/15/2026 | 170,000 | 40,600.00 | 210,600.00 | |
| 09/30/2026 | | | | 251,200.00 |
| 02/15/2027 | | 37,200.00 | 37,200.00 | |
| 08/15/2027 | 175,000 | 37,200.00 | 212,200.00 | |
| 09/30/2027 | | | | 249,400.00 |
| 02/15/2028 | | 33,700.00 | 33,700.00 | |
| 08/15/2028 | 185,000 | 33,700.00 | 218,700.00 | |
| 09/30/2028 | | | | 252,400.00 |
| 02/15/2029 | | 30,000.00 | 30,000.00 | |
| 08/15/2029 | 190,000 | 30,000.00 | 220,000.00 | |
| 09/30/2029 | | | | 250,000.00 |
| 02/15/2030 | | 26,200.00 | 26,200.00 | |
| 08/15/2030 | 200,000 | 26,200.00 | 226,200.00 | |
| 09/30/2030 | | | | 252,400.00 |
| 02/15/2031 | | 22,200.00 | 22,200.00 | |
| 08/15/2031 | 205,000 | 22,200.00 | 227,200.00 | |
| 09/30/2031 | | | | 249,400.00 |
| 02/15/2032 | | 18,100.00 | 18,100.00 | |
| 08/15/2032 | 215,000 | 18,100.00 | 233,100.00 | |
| 09/30/2032 | | | | 251,200.00 |
| 02/15/2033 | | 13,800.00 | 13,800.00 | |
| 08/15/2033 | 220,000 | 13,800.00 | 233,800.00 | |
| 09/30/2033 | | | | 247,600.00 |
| 02/15/2034 | | 9,400.00 | 9,400.00 | |
| 08/15/2034 | 230,000 | 9,400.00 | 239,400.00 | |

BOND DEBT SERVICE

City of Portland, Texas (Sales Tax)
Combined Sales Tax Debt Service Requirements
Combined Payments by Date
Series 2013 and 2015 Bond Issues

| Period Ending | Principal | Interest | Debt Service | Annual Debt Service |
|------------------|-----------|--------------|--------------|------------------------|
| 09/30/2034 | | | | 248,800.00 |
| 02/15/2035 | | 4,800.00 | 4,800.00 | |
| 08/15/2035 | 240,000 | 4,800.00 | 244,800.00 | |
| 09/30/2035 | | | | 249,600.00 |
| | 4,745,000 | 1,612,250.00 | 6,357,250.00 | 6,357,250.00 |

BOND DEBT SERVICE

City of Portland, Texas (Sales Tax)
 Sales Tax Revenue Refunding Bonds, Series 2013
 Original Issuance Amount: \$1,980,000
 Non-callable

| Period Ending | Principal | Coupon | Interest | Debt Service | Annual Debt Service |
|---------------|-----------|--------|------------|--------------|---------------------|
| 02/15/2017 | 190,000 | 2.000% | 21,300.00 | 211,300.00 | |
| 08/15/2017 | | | 19,400.00 | 19,400.00 | |
| 09/30/2017 | | | | | 230,700.00 |
| 02/15/2018 | 190,000 | 2.000% | 19,400.00 | 209,400.00 | |
| 08/15/2018 | | | 17,500.00 | 17,500.00 | |
| 09/30/2018 | | | | | 226,900.00 |
| 02/15/2019 | 195,000 | 2.500% | 17,500.00 | 212,500.00 | |
| 08/15/2019 | | | 15,062.50 | 15,062.50 | |
| 09/30/2019 | | | | | 227,562.50 |
| 02/15/2020 | 205,000 | 3.000% | 15,062.50 | 220,062.50 | |
| 08/15/2020 | | | 11,987.50 | 11,987.50 | |
| 09/30/2020 | | | | | 232,050.00 |
| 02/15/2021 | 210,000 | 4.000% | 11,987.50 | 221,987.50 | |
| 08/15/2021 | | | 7,787.50 | 7,787.50 | |
| 09/30/2021 | | | | | 229,775.00 |
| 02/15/2022 | 220,000 | 3.500% | 7,787.50 | 227,787.50 | |
| 08/15/2022 | | | 3,937.50 | 3,937.50 | |
| 09/30/2022 | | | | | 231,725.00 |
| 02/15/2023 | 225,000 | 3.500% | 3,937.50 | 228,937.50 | |
| 09/30/2023 | | | | | 228,937.50 |
| | 1,435,000 | | 172,650.00 | 1,607,650.00 | 1,607,650.00 |

BOND DEBT SERVICE

City of Portland, Texas (Sales Tax)
Sales Tax Revenue Bonds, Series 2015
Original Issuance Amount: \$3,420,000
Callable beginning 8/15/2024 at par

| Period Ending | Principal | Coupon | Interest | Debt Service | Annual Debt Service |
|---------------|-----------|--------|----------|--------------|---------------------|
| 02/15/2017 | | | 62,125 | 62,125 | |
| 08/15/2017 | 125,000 | 3.000% | 62,125 | 187,125 | |
| 09/30/2017 | | | | | 249,250 |
| 02/15/2018 | | | 60,250 | 60,250 | |
| 08/15/2018 | 130,000 | 3.000% | 60,250 | 190,250 | |
| 09/30/2018 | | | | | 250,500 |
| 02/15/2019 | | | 58,300 | 58,300 | |
| 08/15/2019 | 135,000 | 3.000% | 58,300 | 193,300 | |
| 09/30/2019 | | | | | 251,600 |
| 02/15/2020 | | | 56,275 | 56,275 | |
| 08/15/2020 | 140,000 | 3.000% | 56,275 | 196,275 | |
| 09/30/2020 | | | | | 252,550 |
| 02/15/2021 | | | 54,175 | 54,175 | |
| 08/15/2021 | 140,000 | 3.000% | 54,175 | 194,175 | |
| 09/30/2021 | | | | | 248,350 |
| 02/15/2022 | | | 52,075 | 52,075 | |
| 08/15/2022 | 145,000 | 3.000% | 52,075 | 197,075 | |
| 09/30/2022 | | | | | 249,150 |
| 02/15/2023 | | | 49,900 | 49,900 | |
| 08/15/2023 | 150,000 | 4.000% | 49,900 | 199,900 | |
| 09/30/2023 | | | | | 249,800 |
| 02/15/2024 | | | 46,900 | 46,900 | |
| 08/15/2024 | 155,000 | 4.000% | 46,900 | 201,900 | |
| 09/30/2024 | | | | | 248,800 |
| 02/15/2025 | | | 43,800 | 43,800 | |
| 08/15/2025 | 160,000 | 4.000% | 43,800 | 203,800 | |
| 09/30/2025 | | | | | 247,600 |
| 02/15/2026 | | | 40,600 | 40,600 | |
| 08/15/2026 | 170,000 | 4.000% | 40,600 | 210,600 | |
| 09/30/2026 | | | | | 251,200 |
| 02/15/2027 | | | 37,200 | 37,200 | |
| 08/15/2027 | 175,000 | 4.000% | 37,200 | 212,200 | |
| 09/30/2027 | | | | | 249,400 |
| 02/15/2028 | | | 33,700 | 33,700 | |
| 08/15/2028 | 185,000 | 4.000% | 33,700 | 218,700 | |
| 09/30/2028 | | | | | 252,400 |
| 02/15/2029 | | | 30,000 | 30,000 | |
| 08/15/2029 | 190,000 | 4.000% | 30,000 | 220,000 | |
| 09/30/2029 | | | | | 250,000 |
| 02/15/2030 | | | 26,200 | 26,200 | |
| 08/15/2030 | 200,000 | 4.000% | 26,200 | 226,200 | |
| 09/30/2030 | | | | | 252,400 |
| 02/15/2031 | | | 22,200 | 22,200 | |
| 08/15/2031 | 205,000 | 4.000% | 22,200 | 227,200 | |
| 09/30/2031 | | | | | 249,400 |
| 02/15/2032 | | | 18,100 | 18,100 | |
| 08/15/2032 | 215,000 | 4.000% | 18,100 | 233,100 | |
| 09/30/2032 | | | | | 251,200 |
| 02/15/2033 | | | 13,800 | 13,800 | |
| 08/15/2033 | 220,000 | 4.000% | 13,800 | 233,800 | |
| 09/30/2033 | | | | | 247,600 |
| 02/15/2034 | | | 9,400 | 9,400 | |

BOND DEBT SERVICE

City of Portland, Texas (Sales Tax)
 Sales Tax Revenue Bonds, Series 2015
 Original Issuance Amount: \$3,420,000
 Callable beginning 8/15/2024 at par

| Period Ending | Principal | Coupon | Interest | Debt Service | Annual Debt Service |
|---------------|-----------|--------|-----------|--------------|---------------------|
| 08/15/2034 | 230,000 | 4.000% | 9,400 | 239,400 | |
| 09/30/2034 | | | | | 248,800 |
| 02/15/2035 | | | 4,800 | 4,800 | |
| 08/15/2035 | 240,000 | 4.000% | 4,800 | 244,800 | |
| 09/30/2035 | | | | | 249,600 |
| | 3,310,000 | | 1,439,600 | 4,749,600 | 4,749,600 |

BOND DEBT SERVICE

City of Portland, Texas (Community Center Complex Development Corporation)
 Sales Tax Revenue Refunding Bonds, Series 2007
 Original Issuance Amount: \$2,635,000
 Callable beginning 2/15/2017 at par

| Period Ending | Principal | Coupon | Interest | Debt Service | Annual Debt Service |
|---------------|-----------|--------|------------|--------------|---------------------|
| 02/15/2017 | 150,000 | 4.100% | 33,518.75 | 183,518.75 | |
| 08/15/2017 | | | 30,443.75 | 30,443.75 | |
| 09/30/2017 | | | | | 213,962.50 |
| 02/15/2018 | 160,000 | 4.100% | 30,443.75 | 190,443.75 | |
| 08/15/2018 | | | 27,163.75 | 27,163.75 | |
| 09/30/2018 | | | | | 217,607.50 |
| 02/15/2019 | 165,000 | 4.100% | 27,163.75 | 192,163.75 | |
| 08/15/2019 | | | 23,781.25 | 23,781.25 | |
| 09/30/2019 | | | | | 215,945.00 |
| 02/15/2020 | 170,000 | 4.125% | 23,781.25 | 193,781.25 | |
| 08/15/2020 | | | 20,275.00 | 20,275.00 | |
| 09/30/2020 | | | | | 214,056.25 |
| 02/15/2021 | 180,000 | 4.125% | 20,275.00 | 200,275.00 | |
| 08/15/2021 | | | 16,562.50 | 16,562.50 | |
| 09/30/2021 | | | | | 216,837.50 |
| 02/15/2022 | 190,000 | 4.125% | 16,562.50 | 206,562.50 | |
| 08/15/2022 | | | 12,643.75 | 12,643.75 | |
| 09/30/2022 | | | | | 219,206.25 |
| 02/15/2023 | 190,000 | 4.250% | 12,643.75 | 202,643.75 | |
| 08/15/2023 | | | 8,606.25 | 8,606.25 | |
| 09/30/2023 | | | | | 211,250.00 |
| 02/15/2024 | 200,000 | 4.250% | 8,606.25 | 208,606.25 | |
| 08/15/2024 | | | 4,356.25 | 4,356.25 | |
| 09/30/2024 | | | | | 212,962.50 |
| 02/15/2025 | 205,000 | 4.250% | 4,356.25 | 209,356.25 | |
| 09/30/2025 | | | | | 209,356.25 |
| | 1,610,000 | | 321,183.75 | 1,931,183.75 | 1,931,183.75 |